

Interest Paid and Cash Contributions

ORG14

| HOME MORTGAGE INTEREST PAID | | | |
|-----------------------------|---------------------------|------|------|
| Lender's Name | Check if NOT on Form 1098 | 2023 | 2022 |
| | <input type="checkbox"/> | | |
| | <input type="checkbox"/> | | |
| | <input type="checkbox"/> | | |
| | <input type="checkbox"/> | | |

| POINTS PAID ON LOAN TO BUY, BUILD, OR IMPROVE MAIN HOME | | |
|---------------------------------------------------------|---------------------------|------|
| Lender's Name | Check if NOT on Form 1098 | 2023 |
| | <input type="checkbox"/> | |
| | <input type="checkbox"/> | |
| | <input type="checkbox"/> | |
| | <input type="checkbox"/> | |

| SELLER FINANCED MORTGAGE | | |
|--------------------------|--------------------|---------|
| Individual's Name | Identifying Number | Address |
| | | |
| | | |

| OTHER PERSON RECEIVING FORM 1098 | |
|----------------------------------|---------|
| Form 1098 Recipient's Name | Address |
| | |
| | |

| OTHER POINTS | | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|-------------|--------------|---------------------|----------------------|
| Enter below any points paid on a home equity loan (other than to improve your main home), a loan for a second home, or a refinanced mortgage. | | | | | |
| Lender's Name | Loan Over | Points Paid | Date of Loan | Loan Length (years) | 2022 Points Deducted |
| | <input type="checkbox"/> | | | | |
| | <input type="checkbox"/> | | | | |
| | <input type="checkbox"/> | | | | |
| | <input type="checkbox"/> | | | | |

| QUALIFIED MORTGAGE INSURANCE PREMIUMS | | |
|-----------------------------------------------------------------------------------------------|------|------|
| | 2023 | 2022 |
| Premiums paid in 2023 for qualified mortgage insurance not from Form 1098 import | | |

Interest Paid and Cash Contributions (continued)

ORG14

| INVESTMENT INTEREST | | |
|-----------------------------------------------------------------------------------------------------------------------------|------|------|
| | 2023 | 2022 |
| Investment interest (for example: margin interest, interest paid on loans used for property held for investment, etc) | | |

| LIMITED HOME MORTGAGE DEDUCTION | | | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|--------|--------|--------|--------|
| If the mortgage meets the following reasons during 2023 complete the following: - The principal amount of your mortgage and home equity debt is over \$750,000 (\$375,000 if married filing separate), or - You had home debt that was not used to buy, build or substantially improve the home that secures the loan | | | | | |
| | Loan 1 | Loan 2 | Loan 3 | Loan 4 | Loan 5 |
| 1a Interest paid in 2023 | | | | | |
| Points paid in 2023 | | | | | |
| Months loan outstanding | | | | | |
| Principal pd on loan in 2023 | | | | | |
| b Was all proceeds of this loan used to buy, build, or substantially improve the home? Yes: <input type="checkbox"/> No: <input type="checkbox"/> Yes: <input type="checkbox"/> No: <input type="checkbox"/> Yes: <input type="checkbox"/> No: <input type="checkbox"/> Yes: <input type="checkbox"/> No: <input type="checkbox"/> Yes: <input type="checkbox"/> No: <input type="checkbox"/> | | | | | |
| 2 Home Debt Origination on or after December 15, 2017 | | | | | |
| Beginning of year balance .. | | | | | |
| Additional borrowed in 2023 | | | | | |
| Enter the amount of debt not used to buy, build, or substantially improve the home: | | | | | |
| | | | | | |
| 3 Home Debt Origination after October 13, 1987 and Before December 15, 2017 | | | | | |
| Beginning of year balance .. | | | | | |
| Enter the amount of debt not used to buy, build, or substantially improve the home: | | | | | |
| | | | | | |
| 4 Grandfathered debt: (before 10/14/1987) | | | | | |
| Beginning of year balance .. | | | | | |
| Enter the amount of debt not used to buy, build, or substantially improve the home: | | | | | |
| | | | | | |

| CASH CONTRIBUTIONS | | | |
|-----------------------------------------------------|---------------------------------------------------|------|------|
| Name of Donee Organization | Check if Statement Exists for Gifts \$250 or More | 2023 | 2022 |
| | <input type="checkbox"/> | | |
| | <input type="checkbox"/> | | |
| | <input type="checkbox"/> | | |
| | <input type="checkbox"/> | | |
| | <input type="checkbox"/> | | |
| | <input type="checkbox"/> | | |
| | <input type="checkbox"/> | | |
| | <input type="checkbox"/> | | |
| | <input type="checkbox"/> | | |
| | <input type="checkbox"/> | | |
| Charitable miles driven | | | |
| Miles driven to deliver noncash contributions | | | |
| Parking fees, tolls, and local transportation | | | |